

## INVITATION LIST FOR OUTSOURCED CHIEF INVESTMENT OFFICER (OCIO)

<b>Firm Name</b>	<b>Reference</b>
Anderson & Anderson Advisory	Lower Columbia
Badgley Phelps	Clover Park Technical, Renton Technical, Big Bend
Canterbury Consulting	Spokane
Cornerstone Wealth Strategies	Columbia Basin
Graystone Consulting	Walla Walla
Mercer (formerly Vanguard)	Green River, Washington Apple Education Foundation
Morgan Stanley	McArthur Estate
Pacific Portfolio	Grays Harbor
US Bank Private Wealth Management	Centralia
Verus	Community Foundation of NCW, Confluence Health Foundation
Washington Trust	Confluence Health
Pensions & Investments	Reporter, reached out to us
Sand Hill Global Advisors, LLC	Reached out to us
Jefferson Bridge Capital	Reached out to us
Farther	Reached out to us
Fisher Investments Institutional Group	Reached out to us
Principal Asset Management	Reached out to us