



EXECUTIVE COMMITTEE

MINUTES

Monday, October 11, 2021

CALL TO ORDER AT 4:05pm

1) **CONSENT AGENDA**

- A. September 2021 Minutes- approved without dissent

2) **TREASURER REPORT- 8/31/2021**

- A. Unrestricted under budget on contributions, investments and assessments. Total ending unrestricted balance decreased by \$23,000 from the prior month. Unrestricted revenue is under budget by \$6,500 and expenses are under budget by \$16,000. Overall, unrestricted budget is at a deficit of \$39,000. No significant activity in temporarily or permanently restricted. Annual statements are soon going out to fund-holders. Total assets are about \$12.8M with about \$11M at CFNCW.

3) **OLD BUSINESS**

- A. FY 2021-22 Unrestricted Budget: Discussion to restructure staff operations if this second foundation coordinator search fails, and possibly outsource some of the work. Proposal to have staff divide duties as needed and use the college funds to pay for outsourced work, or consider hiring a part-time person to handle fundraising only. Discussion on whether the position duties may be something an intern could handle. Possibility of creating a work-study position which would be paid by federal funds and not from the foundation. Discussion on using contacts on campus to find a way to structure the work-study. Agreement from all board members to approve exploration of other options if the search fails.
- B. Endowment Update: Last two years have been spent identifying endowments that do not follow spending policy. Three endowments remain. Staff is working with David Kazemba to review these endowments. Work with Mr. Kazemba will also include exploring the move of a dozen endowments from the college to the foundation for management. A letter has been drafted to engage his services. Foundation has budgeted 10K for attorney fees. Annual Statements will be sent out by next week encouraging previous donors and endowment holders to make additional contributions.
- C. Board Recruitment Update: Two applications in packet to be reviewed. Three recommendations declined at this time. Cathy Rixey is another candidate who is interested. A meeting will take place to give her some information on the board. Update will be provided at November meeting with possible action items.

4) **NEW BUSINESS**

- A. Board Applications: Both applicants have been interviewed by an executive committee member or the executive director. Applications be in the 10/18 board packet. If approved, they will begin their terms in November.

5) **REPORT FROM THE COLLEGE**

- A. Drafting certificate program has been approved, working on agreement with Central Washington University for direct transfer. Association of Washington Businesses visited on



Friday 10/8. One Book, One College book has been chosen (*Daring Greatly* by Rene Brown) and board members are invited to join. Monday November 18 is deadline for employee vaccination requirement and verification.

6) EXECUTIVE DIRECTOR REPORT

- A. Virtual Scholarship Reception: This Wednesday NCWLife will be on campus to do interviews with three scholarship recipients and three faculty members. NCWLife will provide copies of those video interviews to use in our virtual presentation. Also sending out a booklet with scholarship recipients, donor names, and link to video interviews. Goal is to have mailed in early November.
- B. New Funds
 - i. Richard Lapo Memorial Scholarship- established by Deb Lapo in memory of her father, who was WVC music faculty.
 - ii. George F. and Mary Ellen Miller Memorial Scholarship- has been re-designated, per donor request, for agriculture students with preference for HOEEP graduates.
 - iii. Diamond Foundry Scholarship- for Bachelor of Applied Science in Engineering Technology. Waiting on funds, agreement has been signed.
 - iv. Two other scholarships in pipeline right now.
- C. Grant Opportunities:
 - i. Goodfellow Bros. Community Grant application has been submitted to support new drafting certificate
 - ii. College Spark Education Equity Fund- Application in planning to fund leadership training for all of campus. Rolling deadline with applications reviewed on a quarterly basis.

ADJOURNMENT at 4:36pm

Minutes taken by Mireya Sanchez

Wenatchee Valley College Foundation

Unrestricted Project Activity Report

9/30/2021

1100 - General Support

	<i>Beginning Balance</i>	\$82,879.63
	<i>Previous Net Change</i>	(\$35,803.67)
Revenue		\$32,481.45
Expense		(\$52,463.30)
*Transfers Project Transfers		(\$50.00)
	<i>Ending Balance</i>	\$27,044.11

1732 - Reserve

	<i>Beginning Balance</i>	\$68,907.38
	<i>Previous Net Change</i>	\$1,163.68
*Transfers Project Transfers		\$0.00
Investment Activity Investment Income - Dividends (CF)		\$92.75
Gain/Loss on Investments - CF		\$2.26
CF Administrative Fees		(\$72.91)
Broker Investment Fees		(\$13.00)
Unrealized Gains and Losses		(\$1,129.78)
	<i>Ending Balance</i>	\$68,950.38

1745 - Arneil/Zacher - Unrestricted Board Designated Fund

	<i>Beginning Balance</i>	\$974,411.25
	<i>Previous Net Change</i>	\$18,149.38
*Transfers Project Transfers		\$0.00
Investment Activity Investment Income - Dividends (CF)		\$2,532.91
Gain/Loss on Investments - CF		\$61.60
CF Administrative Fees		(\$1,934.89)
Broker Investment Fees		(\$355.00)
Unrealized Gains and Losses		(\$30,855.01)
	<i>Ending Balance</i>	\$962,010.24

TOTAL ENDING BALANCE \$1,058,004.73

*Transfer \$50 from general fund to Ludwick fund (designated donation)

Wenatchee Valley College Foundation

Unrestricted Income Statement - Overview

Period Ending 09/30/2021

	FY 2021-22 Budget	Actuals	Variance
	Year-to-date	Year-to-date	Year-to-date
INCOME			
Annual Fund	\$4,553.75	\$4,409.34	\$144.41
Assessments/Investments	\$46,185.00	\$45,294.69	\$890.31
In-kinds	\$60,855.99	\$52,346.33	\$8,509.66
TOTAL INCOME	\$111,594.74	\$102,050.36	\$9,544.38
EXPENSE			
Administration	(\$77,590.15)	(\$65,984.48)	(\$11,605.67)
Programming	(\$5,799.98)	(\$1,501.44)	(\$4,298.54)
Events	(\$2,000.00)	(\$380.24)	(\$1,619.76)
Gifts, Grants, & Awards	(\$45,000.00)	(\$41,000.00)	(\$4,000.00)
In-kinds	(\$60,855.99)	(\$52,346.33)	(\$8,509.66)
TOTAL EXPENSE	(\$191,246.12)	(\$161,212.49)	(\$30,033.63)
NET SURPLUS/(DEFICIT)	(\$79,651.38)	(\$59,162.13)	(\$20,489.25)

Wenatchee Valley College Foundation

Balance Sheet

As of 09/30/2021

	Without Donor Restrictions	With Donor Restrictions		Total
	Unrestricted	Temporarily Restricted	Permanently Restricted	
Assets				
CVB - Checking	\$127,695.89	\$0.00	\$0.00	\$127,695.89
CVB - Money Market	\$8,070.31	\$0.00	\$0.00	\$8,070.31
Investments - Stifel	\$109.33	\$0.00	\$0.00	\$109.33
Investments - CF	\$699,381.30	\$0.00	\$0.00	\$699,381.30
Fair Market Value Adjustment	\$390,579.32	\$0.00	\$0.00	\$390,579.32
Management Fees Receivable	\$13,510.72	\$0.00	\$0.00	\$13,510.72
CVB - Checking	\$0.00	\$450,765.36	\$0.00	\$450,765.36
CVB - Money market	\$0.00	\$11,404.80	\$0.00	\$11,404.80
Investments - CF	\$0.00	\$80,421.75	\$0.00	\$80,421.75
Fair Market Value Adjustment	\$0.00	\$240,441.30	\$0.00	\$240,441.30
Pledges Receivable	\$0.00	\$129,550.00	\$0.00	\$129,550.00
CVB - Checking	\$0.00	\$0.00	\$235,529.69	\$235,529.69
Investments - CF	\$0.00	\$0.00	\$6,047,552.01	\$6,047,552.01
Fair Market Value Adjustment	\$0.00	\$0.00	\$4,164,074.49	\$4,164,074.49
Total Assets	\$1,239,346.87	\$912,583.21	\$10,447,156.19	\$12,599,086.27

Liabilities and Retained Earnings

Liabilities

Accrued Liabilities	\$65,361.88	\$0.00	\$0.00	\$65,361.88
Payroll Liabilities	\$13,605.26	\$0.00	\$0.00	\$13,605.26
WVC Annual Funding - Awards Payable	\$2,375.00	\$0.00	\$0.00	\$2,375.00
Other Payables	\$100,000.00	\$0.00	\$0.00	\$100,000.00
Accrued Liabilities	\$0.00	\$537.14	\$0.00	\$537.14
Scholarships Payable	\$0.00	\$84,796.00	\$0.00	\$84,796.00
Nurses for Tomorrow - WVC	\$0.00	\$57,500.00	\$0.00	\$57,500.00
Scholarships Payable	\$0.00	\$0.00	\$286,160.00	\$286,160.00
WVC Annual Funding - Awards Payable	\$0.00	\$0.00	\$11,610.00	\$11,610.00

	Without Donor Restrictions	With Donor Restrictions		Total
	Unrestricted	Temporarily Restricted	Permanently Restricted	
Total Liabilities	\$181,342.14	\$142,833.14	\$297,770.00	\$621,945.28
Retained Earnings				
Unrestricted	\$1,058,004.73	\$0.00	\$0.00	\$1,058,004.73
Temporarily Restricted	\$0.00	\$769,750.07	\$0.00	\$769,750.07
Permanently Restricted	\$0.00	\$0.00	\$3,809,012.41	\$3,809,012.41
Return to Endowment	\$0.00	\$0.00	\$6,340,373.78	\$6,340,373.78
Total Retained Earnings	\$1,058,004.73	\$769,750.07	\$10,149,386.19	\$11,977,140.99
Total Liabilities and Retained Earnings	\$1,239,346.87	\$912,583.21	\$10,447,156.19	\$12,599,086.27

Wenatchee Valley College Foundation

October

Susan Adkins	Jorden Jessup
Brenda Alcala	Ty and Grace Jones
Anonymous	Kerin Keys and Reuben Hart
Xavier Arinez	Walter and Kathleen Krueger
Karen Arnold	Ron and Jeanne Lodge
Andrew Behler	Lise and Jim Louer
Reagan and Tom Bellamy	Jean H. Ludwick
Jenny and Armando Capelo	NCW Quilt Guild
Donna Cherrier	David and Patricia Notter
Kathy Coffman	Barbara Oldham
Kim and Barbara DeRubertis	Ann and Manuel Reyna
Diamond Foundry	Angela Russell
Rachel Evey	Gabrielle Savage
Roy and Jackie Ferguson	Tria Skirko
Gene Haas Foundation	Robert and Lorretta Smet
Edward Grubb and Joan Espe Grubb	Amy Snively-Martinez
Don and Debbie Gurnard	Erin Tofte
Michael and Ann Hammer	Tod Treat
Rebecca Hargrove	Malia Tucker
Andrew and Maggie Hersh-Tudor	Harold O. Weed
Shawn Hunstock	Weinstein Beverage Co.
Zack Jacobson	Wenatchee Valley Corvette Club
Beverly Jagla	Sharon and Stephen Wiest
Micky Jennings	Joshua Wood

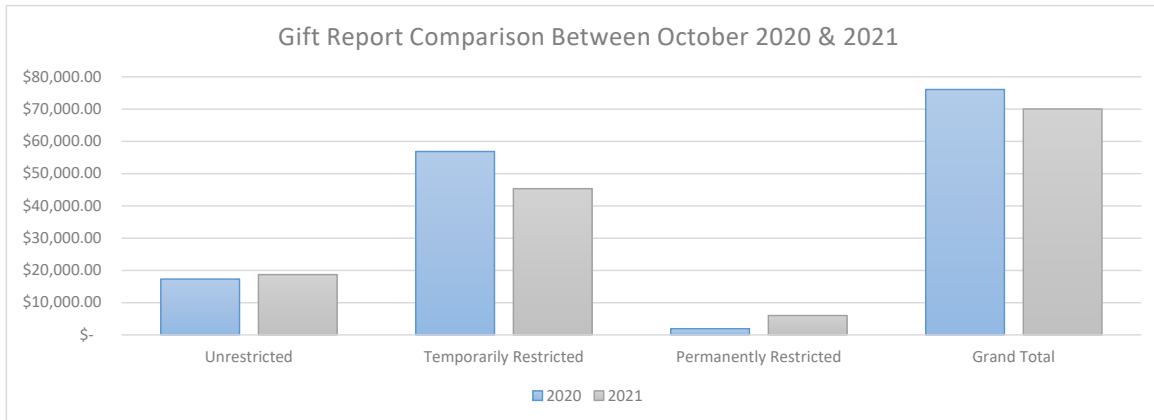
Unrestricted:	\$	18,691.11
Temporarily Restricted:	\$	45,331.38
Permanently Restricted:	\$	6,000.00
Grand Total:	\$	70,022.49

48 Donor(s)

[Turn to View Graph & Statistics](#)

Graph & Statistics

Restriction Classification	2020	2021
Unrestricted	\$ 17,308.46	\$ 18,691.11
Temporarily Restricted	\$ 56,850.54	\$ 45,331.38
Permanently Restricted	\$ 1,920.00	\$ 6,000.00
Grand Total	\$ 76,079.00	\$ 70,022.49
	47 Donor(s)	48 Donor(s)



Stats:

- 8 Recurring Gifts from Board Members
- 7 Recurring Gift from Donor
- 19 WVC Employee Contributions

Wenatchee Valley College Foundation
1st Quarter Expenditure Report
Fiscal Year 2021-22

1-5001 CF Administrative Fees		Beginning Balance	\$0.00	
	7/31/2021 CFNCW July 2021		(\$122.24)	1732
	7/31/2021 CFNCW July 2021		(\$1,903.45)	1745
	8/31/2021 CFNCW August 2021		(\$122.58)	1732
	8/31/2021 CFNCW August 2021		(\$1,908.70)	1745
	9/30/2021 CFNCW September 2021		(\$72.91)	1732
	9/30/2021 CFNCW September 2021		(\$1,934.89)	1745
		Ending Balance	<u>(\$6,064.77)</u>	
1-5003 Employee Campaign		Beginning Balance	\$0.00	
		Ending Balance	<u>\$0.00</u>	
1-5004 Software		Beginning Balance	\$0.00	
	9/1/2021 Blackbaud-FE NXT Learn Everything - Site-Renewal for FY 2021-INV-004976		(\$2,278.67)	1100
	9/1/2021 Blackbaud-Software Renewal - Site ID 125-Software Renewal forINV-004960		(\$18,756.85)	1100
		Ending Balance	<u>(\$21,035.52)</u>	
1-5005 Community Appreciation Series		Beginning Balance	\$0.00	
		Ending Balance	<u>\$0.00</u>	
1-5006 Merchant Service Fees		Beginning Balance	\$0.00	
	7/6/2021 Deposit 499 - Summarized Cash Receipts Receipt		(\$2.86)	1100
	7/27/2021 Deposit 500 - Summarized Cash Receipts Receipt		(\$29.77)	1100
	8/4/2021 Deposit 501 - Summarized Cash Receipts Receipt		(\$13.25)	1100
	8/11/2021 Deposit 507 - Summarized Cash Receipts Receipt		(\$2.86)	1100
	8/18/2021 Deposit 508 - Summarized Cash Receipts Receipt		(\$13.25)	1100
	8/25/2021 Deposit 509 - Summarized Cash Receipts Receipt		(\$56.01)	1100
	9/3/2021 Deposit 510 - Summarized Cash Receipts Receipt		(\$13.25)	1100
	9/20/2021 Deposit 511 - Summarized Cash Receipts Receipt		(\$30.66)	1100
	9/27/2021 Deposit 520 - Summarized Cash Receipts Receipt		(\$37.18)	1100
		Ending Balance	<u>(\$199.09)</u>	
1-5007 Bank Fees		Beginning Balance	\$0.00	
		Ending Balance	<u>\$0.00</u>	1100
1-5008 Donor Events		Beginning Balance	\$0.00	
		Ending Balance	<u>\$0.00</u>	
1-5010 Legal and Accounting		Beginning Balance	\$0.00	
				1100
				1100
		Ending Balance	<u>\$0.00</u>	1100
1-5014 Dues & Memberships		Beginning Balance	\$0.00	
	8/1/2021 Wenatchee World-Annual Subscription-Annual Subscription CC-1530		(\$111.00)	1100
	8/10/2021 REVERSE-Wenatchee Valley Sen-Annual Corporate Membership Du-Sr. Ctr. Membership 2018 Corp.		\$150.00	1100
	9/15/2021 Estate Planning Coun-Annual Membership Fee for EPC-Annual Membership foIR-1552		(\$265.00)	1100
	9/20/2021 Wenatchee Valley Sen-Annual Corporate Membership Du-Annual Corporate Mem2021 Corp		(\$150.00)	1100
		Ending Balance	<u>(\$376.00)</u>	
1-5015 Insurance		Beginning Balance	\$0.00	
		Ending Balance	<u>\$0.00</u>	
1-5016 Year End Appeal		Beginning Balance	\$0.00	

		Ending Balance	<u>\$0.00</u>	
1-5017 Newsletters/Booklets		Beginning Balance	\$0.00	
		Ending Balance	<u>\$0.00</u>	
1-5018 Spring Appeal		Beginning Balance	\$0.00	
	7/7/2021 Commercial Printing,-Thank You Postcard - Spring-Thank you Postcards124608		(\$88.87)	1100
	7/9/2021 Cashmere Mailing Hou-Spring Appeal - Thank you Post-Spring Appeal - Than9631		(\$123.88)	1100
		Ending Balance	<u>(\$212.75)</u>	
1-5019 Mailings		Beginning Balance	\$0.00	
		Ending Balance	<u>\$0.00</u>	
1-5020 Broker Investment Fees		Beginning Balance	\$0.00	
	7/31/2021 CFNCW July 2021		(\$23.39)	1732
	7/31/2021 CFNCW July 2021		(\$364.76)	1745
	8/31/2021 CFNCW August 2021		(\$23.66)	1732
	8/31/2021 CFNCW August 2021		(\$368.90)	1745
	9/30/2021 CFNCW September 2021		(\$13.00)	1732
	9/30/2021 CFNCW September 2021		(\$355.00)	1745
		Ending Balance	<u>(\$1,148.71)</u>	
1-5021 Alumni Programming		Beginning Balance	\$0.00	
		Ending Balance	<u>\$0.00</u>	
1-5026 Advertising		Beginning Balance	\$0.00	
		Ending Balance	<u>\$0.00</u>	
1-5027 Board & Committee Expenses		Beginning Balance	\$0.00	
	8/10/2021 REVERSE-Alley Cafe Catering -Foundation Board Meeting-22 Modified Lunch (61719		\$188.80	1100
		Ending Balance	<u>\$188.80</u>	
1-5028 Office Supplies		Beginning Balance	\$0.00	
	8/5/2021 Haglund's Trophies-Name badge/Brick signs-Name Badge63956		(\$9.18)	1100
	8/6/2021 Amazon.com-Office Supply Order-Amazon - Office SuppCC-1546		(\$59.69)	1100
	9/10/2021 Haglund's Trophies-Name Badges-Name Badges64312		(\$29.16)	1100
		Ending Balance	<u>(\$98.03)</u>	
1-5034 Networking		Beginning Balance	\$0.00	
	7/15/2021 Wenatchee Rotary Clu-Semi-Annual Dues for Young Mem-Semi-Annual Dues339		(\$105.00)	1100
	7/28/2021 Rachel Evey-Reimbursement- Travel/Networki-Tastebuds - Meeting IR-1531		(\$24.60)	1100
	8/2/2021 La Vie En Coffee Bar-Networking meeting-La Vie - Meeting w/SCC-1544		(\$6.37)	1100
		Ending Balance	<u>(\$135.97)</u>	
1-5060 Gifts Grants Awards to College		Beginning Balance	\$0.00	
	8/11/2021 Wenatchee Valley Col-Professional Development Award-FY 2021-22 ProfessioIR-1539		(\$11,000.00)	1100
	8/11/2021 Wenatchee Valley Col-Gift to the College Award FY 2-FY 2021-22 Gift to tIR-1538		(\$30,000.00)	1100
	9/13/2021 WVCf- Gift to the Co-Gift to the College FY 2021-22-Gift to the College 091321		(\$30,000.00)	1100
	9/13/2021 REVERSE-Wenatchee Valley Col-Gift to the College Award FY 2-FY 2021-22 Gift to tIR-1538		\$30,000.00	1100
		Ending Balance	<u>(\$41,000.00)</u>	
1-5062 In-Kind WVC Payroll		Beginning Balance	\$0.00	
	7/31/2021 GIK N. Barrett Payroll July 2021		(\$3,746.80)	1100
	7/31/2021 GIK R. Evey Payroll July 2021		(\$10,478.66)	1100
	7/31/2021 GIK E. La Shier Payroll July 2021		(\$5,751.77)	1100
	8/31/2021 GIK R. Evey Payroll August 2021		(\$10,430.44)	1100

	8/31/2021	GIK E. La Shier Payroll August 2021		(\$5,708.23)	1100
	9/30/2021	GIK R. Evey Payroll September 2021		(\$10,478.66)	1100
	9/30/2021	GIK E. La Shier Payroll September 2021		(\$5,751.77)	1100
			Ending Balance	<u>(\$52,346.33)</u>	
1-5077 Stewardship			Beginning Balance	\$0.00	
	7/23/2021	Jennifer Korfiatis-Public Relations (down payment-Down Payment - Publi938		(\$250.00)	1100
	8/1/2021	United States Postal-Shipping of award-USPS - Shipping TropCC-1547		(\$15.50)	1100
	8/16/2021	Haglund's Trophies-Name plate- outgoing board mem-Outgoing Board Membe64062		(\$9.18)	1100
	9/1/2021	Jennifer Korfiatis-Public Relations project (comp-Completion for Publi944		(\$700.00)	1100
			Ending Balance	<u>(\$974.68)</u>	
1-5090 Mileage Reimbursement			Beginning Balance	\$0.00	
			Ending Balance	<u>\$0.00</u>	
1-5118 Alumni Events			Beginning Balance	\$0.00	
	7/29/2021	Go USA, Inc.-Alumni Event supplies-Alumni Events Suppli53389-1		(\$380.24)	1100
			Ending Balance	<u>(\$380.24)</u>	
1-5130 Staff & Board Retreat			Beginning Balance	\$0.00	
	9/23/2021	From Scratch By Us L-Foundation Board Retreat Cater-Board Retreat Cateri1124		(\$366.84)	1100
			Ending Balance	<u>(\$366.84)</u>	
1-5540 Staff and Board Professional Development			Beginning Balance	\$0.00	
	7/28/2021	Rachel Evey-Reimbursement- Travel/Networki-WAFL Conference LunclR-1531		(\$20.44)	1100
	7/28/2021	Rachel Evey-Reimbursement- Travel/Networki-WAFL Conference ParkIR-1531		(\$10.00)	1100
			Ending Balance	<u>(\$30.44)</u>	
1-5560 Salaries and Wages			Beginning Balance	\$0.00	
	7/31/2021	Magana-Galvan Gross		(\$5,229.00)	1100
	7/31/2021	Sanchez Gross		(\$2,408.96)	1100
	8/31/2021	Magana-Galvan Gross		(\$5,229.00)	1100
	8/31/2021	Sanchez Gross		(\$4,817.92)	1100
	9/30/2021	Magana-Galvan Gross		(\$5,229.00)	1100
	9/30/2021	Sanchez Gross		(\$4,817.92)	1100
			Ending Balance	<u>(\$27,731.80)</u>	
1-5561 Payroll Taxes			Beginning Balance	\$0.00	
	7/31/2021	Magana-Galvan OASI & Medicare & Unemployment Compensation		(\$410.65)	1100
	7/31/2021	Sanchez OASI & Medicare & Unemployment Compensation		(\$190.07)	1100
	8/31/2021	Magana-Galvan OASI & Medicare & Unemployment Compensation		(\$409.17)	1100
	8/31/2021	Sanchez OASI & Medicare & Unemployment Compensation		(\$372.10)	1100
	9/30/2021	Magana-Galvan OASI & Medicare & Unemployment Compensation		(\$410.65)	1100
	9/30/2021	Sanchez OASI & Medicare & Unemployment Compensation		(\$372.09)	1100
			Ending Balance	<u>(\$2,164.73)</u>	
1-5562 Medical Benefits			Beginning Balance	\$0.00	
	7/31/2021	Magana-Galvan Health Insurance		(\$936.00)	1100
	7/31/2021	Sanchez Health Insurance		\$0.00	1100
	8/31/2021	Magana-Galvan Health Insurance		(\$936.00)	1100
	8/31/2021	Sanchez Health Insurance		(\$936.00)	1100
	9/30/2021	Magana-Galvan Health Insurance		(\$936.00)	1100
	9/30/2021	Sanchez Health Insurance		(\$936.00)	1100
			Ending Balance	<u>(\$4,680.00)</u>	
1-5563 Retirement Contributions			Beginning Balance	\$0.00	
	7/31/2021	Magana-Galvan Retirement Contribution		(\$535.98)	1100
	7/31/2021	Sanchez Retirement Contribution		(\$120.45)	1100
	8/31/2021	Magana-Galvan Retirement Contribution		(\$461.84)	1100
	8/31/2021	Sanchez Retirement Contribution		(\$254.03)	1100
	9/30/2021	Magana-Galvan Retirement Contribution		(\$535.98)	1100
	9/30/2021	Sanchez Retirement Contribution & Supplemental Retirement Pay		(\$260.90)	1100
			Ending Balance	<u>(\$2,169.18)</u>	
1-5565 Wages and Benefits (Other)			Beginning Balance	\$0.00	
	7/31/2021	Magana-Galvan Med Aid & Ind Insurance & Medical Leave		(\$53.66)	1100

7/31/2021	Sanchez Med Aid & Ind Insurance & Medical Leave	(\$26.53)	1100
8/31/2021	Magana-Galvan Med Aid & Ind Insurance & Medical Leave	(\$46.24)	1100
8/31/2021	Sanchez Med Aid & Ind Insurance & Medical Leave	(\$53.06)	1100
9/30/2021	Magana-Galvan Med Aid & Ind Insurance & Medical Leave	(\$53.66)	1100
9/30/2021	Sanchez Med Aid & Ind Insurance & Medical Leave	(\$53.06)	1100
	Ending Balance	<u>(\$286.21)</u>	

Total Expenses for 1st Quarter - FY 2020-21 (\$161,212.49)

Form Name: Foundation Board Member Application
Submission Time: October 22, 2021 4:36 pm
Browser: Chrome 94.0.4606.81 / Windows
IP Address: 96.46.20.87
Unique ID: 877044211
Location: 47.370700836182, -120.35929870605

Board Member Application

Name	Catherine Rixey
Birthday	Nov 26, 1962
Email	crixey@guildmortgage.net
Cell Phone Number	(801) 946-9488
Home Phone Number	(801) 946-9488
Preferred Mailing Address	4880 4th St. SE East Wenatchee, WA 98802
Spouse/Partner Name	William Rixey
Are you a Wenatchee Valley College alum?	Yes
What year did you graduate from WVC?	1987
Briefly describe your occupation (if retired, please describe past occupations).	Mortgage Loan Officer
Briefly describe your interest in serving on the Wenatchee Valley College Foundation Board.	As an alumnus and active member of the community, I think that serving as a member of the WVC Foundation Board will be a great use of my skills and commitment to both education and Wenatchee combined. I would be really excited to be able to contribute my time, money and energy to serving and would be very happy to be considered.
Briefly describe your past and current board service at other non-profit organizations.	Currently, I do not serve on any boards, however, I am an active member of the Women's Service League of Wenatchee for the past 7 years as well as an active member of Wenatchee Valley Association of Professional Mortgage Women. In the past I served as president of WVNAPMW for 2 years from 2017 - 2019, I have also been on the board many years ago for YWCA and United Way.

Please provide a brief biography.

I moved to Wenatchee in 1986 with my husband and two children and started a career in banking in 1990 working my way to real estate loan officer in 1991 where I found my niche. I have enjoyed helping people fulfill their dream of owning a home and finding ways to make the process smoother and easier whenever possible.

I attended Wenatchee Valley College to complete my AAS degree 1987 and then commuted to Central Washington University for a year to finish my Bachelor of Science degree in Business Administration in 1988.

I am actively involved in Women's Service League of Wenatchee and have served 2 terms as President in our local National Association of Professional Mortgage Women and remain on the board. In my free time I enjoy traveling, playing with my two amazing grandchildren, walking/running, and doing yoga.

Please select what WVC Foundation committee you would prefer to serve on:

Events & Outreach Committee

COMMITTEE ROSTER
2021-22

BUDGET & FINANCE Meets 1 st Monday 4:00-5:00pm
Brenda Alcalá (Chair)
Xavier Arinez
Don Gurnard
Bárbara Guzmán
Barry Leahy
Ron Lodge
Lyle Markhart
Brett Peterson
Bianca Ebreo
Steven Wilkinson
Jose Gonzalez

DEVELOPMENT Meets 2 nd Monday 12:00-1:00pm
April Clayton (Chair)
Jorden Jessup
Bryce Mackay
Daryl Ferguson

SCHOLARSHIP Business Meetings: 10/4/21-- 12/6/21-- 1/3/22-- 6/6/22
Joshua Wood (Chair)
Beverly Jagla
Neil Neroutsos
Kathy Coffman
Chelsea Ewer
Lyle Markhart

EXECUTIVE Meets 2 nd Monday 4:00-5:30pm
Beverly Jagla (President)
Don Gurnard (Vice President)
Brenda Alcalá (Secretary/Treasurer)
Joshua Wood (At-Large Member #1)
Barry Leahy (At-Large Member #2)
Jorden Jessup (At-Large Member #3)
Ron Lodge (Past President)